

# VINYL CHEMICALS (INDIA) LIMITED

CIN: L24100MH1986PLC039837

REGD. OFFICE : 7th Floor, Regent Chambers, Jamnalal Bajaj Marg,  
208, Nariman Point, Mumbai - 400 021.

Tel: 22822708/69829000 E-mail: cs.vinylchemicals@pidilite.com Website: www.vinylchemicals.com

## STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31.03.2025

(Rs. In lakhs)						
Sr. No.	Particulars	For the Quarter ended			For the Year ended	
		31.03.2025	31.12.2024	31.03.2024	31.03.2025	31.03.2024
		Audited	Unaudited	Audited	Audited	Audited
1	<b>Total income</b>					
	(a) Revenue from operations	17288	14640	16827	62525	59701
	(b) Other income	19	299	173	501	445
	<b>Total income</b>	17307	14939	17000	63026	60146
2	<b>Expenses</b>					
	(a) Purchase of traded goods	16062	14229	18762	53,478	59659
	(b) (Increase)/decrease in inventories of traded goods	(52)	(407)	(3113)	5,286	(3520)
	(c) Employee benefits expense	182	122	142	591	517
	(d) Finance costs	1	1	1	4	5
	(e) Depreciation and amortisation expense	2	3	3	10	10
	(f) Foreign exchange difference expense #	56	261	111	379	263
	(g) Other expenses	45	69	61	238	246
	<b>Total expenses</b>	16296	14278	15967	59,986	57180
3	<b>Profit/(loss) before exceptional items &amp; tax (1+/-2)</b>	1011	661	1033	3040	2966
4	Exceptional items	-	-	-	-	-
5	<b>Profit/(loss) before tax (3+/-4)</b>	1011	661	1033	3040	2966
6	Tax expense:					
	(a) Current tax	331	148	285	824	778
	(b) Deferred tax	(47)	12	(5)	(17)	4
7	<b>Profit/(loss) for the period (5+/-6)</b>	727	501	753	2233	2184
8	Add/(Less): Other comprehensive income:					
	Items that will not be reclassified to profit or loss	(3)	0	(2)	(6)	(4)
	Income tax relating to items that will not be reclassified to profit or loss					-
9	<b>Total comprehensive income for the period (7+/-8)</b>	724	501	751	2227	2180
10	Paid-up equity share capital (Face value of share: Re.1)	183	183	183	183	183
11	Other equity				12483	11494
12	<b>Earnings per share in Rs.</b>					
	- Basic	@ 3.96	@ 2.74	@ 4.10	12.17	11.91
	- Diluted	@ 3.96	@ 2.74	@ 4.10	12.17	11.91

# Includes forward premium

@ For the period only and not annualised

**AUDITED STATEMENT OF ASSETS AND LIABILITIES AS AT 31.03.2025**

		(Rs. in lakhs)	
Sr.No.	Particulars	As at 31.03.2025	As at 31.03.2024
		Audited	Audited
<b>A</b>	<b>ASSETS</b>		
1	<b>Non-current assets</b>		
(a)	Property, Plant and Equipment	52	58
(b)	Intangible Assets	13	17
(c)	Deferred Tax Assets (Net)	19	-
(d)	Other non-current assets	89	74
	<b>Total Non-Current Assets</b>	173	149
2	<b>Current assets</b>		
(a)	Inventories	6,327	11,983
(b)	Financial Assets		
(i)	Other Investments	6,833	5,744
(ii)	Trade receivables	10,478	10,625
(iii)	Cash and cash equivalents	997	471
(iv)	Bank balances other than (iii) above	160	148
(v)	Loans & other financial assests	0	25
(c)	Other current assets	1,249	1,380
	<b>Total Current Assets</b>	26,044	30,376
	<b>TOTAL ASSETS</b>	<b>26,217</b>	<b>30,525</b>
<b>B</b>	<b>EQUITY AND LIABILITIES</b>		
	<b>Equity</b>		
(a)	Equity Share Capital	183	183
(b)	Other Equity	12,484	11,494
	<b>Total Equity</b>	12,667	11,677
	<b>Liabilities</b>		
1	<b>Non-current liabilities</b>		
(a)	Financial Liabilities		
(i)	Borrowings	49	49
(b)	Provisions	26	22
(c)	Deferred tax liabilities (Net)	-	-
	<b>Total Non-Current Liabilities</b>	75	71
2	<b>Current Liabilities</b>		
(a)	Financial Liabilities		
(i)	Borrowings	-	-
(ii)	Trade Payables		
-	Total Outstanding Dues of Micro Enterprises & Small Enterprises	2	-
-	Total Outstanding Dues of Creditors other than Micro Enterprises & Small Enterprises	12,514	18,089
(iii)	Other financial liabilities	707	473
(b)	Provisions	13	14
(c)	Other current liabilities	13	26
(d)	Current Tax Liabilities (Net)	226	175
	<b>Total Current Liabilities</b>	13,475	18,777
	<b>TOTAL EQUITY AND LIABILITIES</b>	<b>26,217</b>	<b>30,525</b>

**AUDITED STATEMENT OF CASH FLOWS FOR THE YEAR ENDED 31.03.2025**

(Rs. in lakhs)

Sr. No.	Particulars	Year ended 31.03.2025	Year ended 31.03.2024
		Audited	Audited
<b>A</b>	<b>Cash flows from operating activities</b>		
	<b>Profit/(loss) before tax</b>	3,040	2,967
	Adjustments for:		
	Interest income	(23)	(7)
	Net (gain)/loss on sale of current investments	(307)	(352)
		276	(23)
	Net (gain)/loss on financial liabilities designated as at fair value through profit or loss		
	Net (gain)/loss on financial assets mandatorily measured at fair value through profit or loss	(156)	(38)
	Finance costs	4	5
	Remeasurement of defined benefit obligations through OCI	(9)	(6)
	Depreciation & amortization of non-current assets	10	10
		2,835	2,556
	<b>Movements in working capital:</b>		
	Decrease/(increase) in inventories	5,656	(3,520)
	Decrease/(increase) in trade & other receivables	147	(7,501)
	(Increase)/decrease in other assets	(142)	249
	Increase/(decrease) in trade payables	(5,572)	12,457
	Increase/(decrease) in provisions	3	1
	Increase/(decrease) in other liabilities	3	(66)
	<b>Cash generated from Operations</b>	<b>2,930</b>	<b>4,176</b>
	Interest and other finance expenses	(4)	(5)
	Income taxes paid	(555)	(552)
	<b>Cash Flow before extraordinary items</b>	<b>2,371</b>	<b>3,619</b>
	<b>Cash flows from investing activities</b>		
	Decrease/(increase) in fixed assets including intangible assets	-	-
	Sale/(Purchase) of financial assets (Net)	(625)	(1,389)
	Sale/(Purchase) of Property, Plant & Equipement including CWIP and capital advance	(5)	-
	Interest received	23	7
	<b>Net cash flows from/(used in) investing activities</b>	<b>(607)</b>	<b>(1,382)</b>
	<b>Cash flows from financing activities</b>		
	Proceeds from/(Repayment of) borrowing	-	-
	Dividend paid (including dividend tax, where applicable) on equity shares	(1,238)	(1,834)
	<b>Net cash flows from/(used in) financing activities</b>	<b>(1,238)</b>	<b>(1,834)</b>
	<b>Net increase/(decrease) in cash and cash equivalents (A+B+C)</b>	<b>526</b>	<b>403</b>
	Cash and cash equivalents at the beginning of the year	471	68
	<b>Cash and cash equivalents at the end of the year</b>	<b>997</b>	<b>471</b>
	<b>Components of cash and cash equivalents</b>		
	Cash on hand	-	-
	Balances with banks - in current accounts	997	471
	<b>Total cash and cash equivalents</b>	<b>997</b>	<b>471</b>

**Notes:**

- The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors at their meetings held on 5th May, 2025.
- The Company's current business activity has only one primary reportable segment namely Trading in Chemicals.
- Subject to the approval of the shareholders at the Annual General Meeting, the Board of Directors have recommended a dividend of Rs. 7 per equity share of Re. 1 each for the financial year 2024-25 aggregating to Rs.1,283.59 lakhs.
- The figures for the last quarter ended 31st March, 2025 and 31st March, 2024 are the balancing figures between the audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the relevant financial year.
- Previous period's figures are regrouped/reclassified, wherever necessary.

Mumbai  
Dated: 5th May, 2025

**M.B. PAREKH**  
Chairman & Managing Director  
(DIN: 00180955)

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**EXTRACT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31.03.2025**

(Rs. In lakhs)

Particulars	For the Quarter ended		For the Year ended	
	31.3.2025	31.3.2024	31.3.2025	31.3.2024
	Audited *	Audited *	Audited	Audited
Total Income	17,307	17,000	63,026	60,146
Profit/(loss) for the period before tax	1,011	1,033	3,040	2,966
Profit/(loss) for the period after tax	727	753	2,233	2,184
Total Comprehensive Income for the period [comprising profit for the period (after tax) and Other Comprehensive Income (after tax)]	(3)	(2)	(6)	(4)
Equity Share Capital (Face Value of share: Re. 1)	183	183	183	183
Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year			12,483	11,494
Earnings per share of Re. 1 each in Rs.:				
Basic	@ 3.96	@ 4.10	12.17	11.91
Diluted	@ 3.96	@ 4.10	12.17	11.91

\* The figures for the last quarter ended 31st March, 2025 and 31st March, 2024 are the balancing figures between the audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the relevant financial year.

@ For the period only and not annualised

**Note:**

The above is an extract of the detailed Audited Financial Results filed with the Stock Exchanges under Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full Audited Financial Results are available on the websites of BSE Ltd. [www.bseindia.com](http://www.bseindia.com) and National Stock Exchange of India Ltd. [www.nseindia.com](http://www.nseindia.com) and on the Company's website [www.vinylchemicals.com](http://www.vinylchemicals.com).

Mumbai

Dated: 5th May, 2025

**M.B. PAREKH****Chairman & Managing Director**

(DIN: 00180955)